

The background of the slide features a large, faint, circular seal of the Spring Branch Independent School District. The seal contains a central five-pointed star with a smaller star inside it. The text around the star reads "SPRING BRANCH INDEPENDENT SCHOOL DISTRICT" and "HARRIS COUNTY".

Spring Branch Bond Advisory Committee

Report to the Board

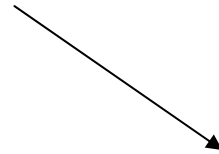
June 18, 2007

The Bond Advisory Comm. Recommends:

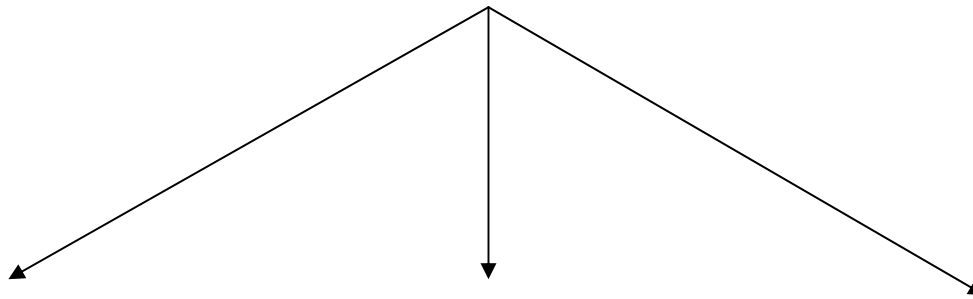
- Transform (begin replacing schools with the greatest facility needs)
- Additions / Renovations + District-Wide Improvements
- Critical Facility Infrastructure Upgrades (Maintenance and Repair)

Background

Visions and Goals



Board's Eight Strategic Goals



*5-Year
Education
Planning Group*

*Technology
Planning
Group*

*Long Range
Facilities
Planning Group*

Board's Eight Strategic Goals:

Student Performance

- SBISD will be an exemplary school district with an enriched and relevant PK-12 curriculum that promotes creativity, critical thinking and achievement.
- SBISD will be the premier college-focused district in the State of Texas and will prepare all students for success after high school graduation.
- SBISD will ensure that all students have a strong foundation in ethics and character development.
- SBISD will offer all students a wide range of school sponsored activities outside of the classroom.

Safety

- SBISD will have a pervasive culture of safety and respect.

Operations

- SBISD will use strategic plans to be fiscally responsible and efficiently use all resources – human, time and monetary—to support student achievement

Community

- Students, parents, and the community will be active partners with educators in students' education

People

- SBISD, as the employer of choice, will recruit and retain the best people by rewarding excellence and providing opportunities for continual growth.

Goals Relating To Facilities:

Student Performance

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What We Considered: The Charge

- The Board charged this committee to:
 - “work collaboratively and cooperatively with the Superintendent, administrative designees, and resource personnel in developing a bond proposal package for recommendation to the Board of Trustees.”
 - “utilize previous actions and documents adopted by the Board, such as the Educational Plan, Technology Plan and the Long Range Facilities Plan.”

What We Considered: The Charge

- The Board charged this committee to:
 - “focus on existing District facilities in the areas of renovation and/or replacement of major systems, additions to accommodate projected enrollment growth, renovations to meet new state and District standards; and transformation/replacement of aging facilities”
 - “also focus on District technology needs, safety and security of District facilities and District vehicle needs”

What we didn't consider

- Specific design of schools or District facilities
- Locations of schools or District facilities
- Attendance zone boundaries
- Programs and instructional arrangements
- District policy

Process: 7 planning meetings

- -present, review and discuss information
- -identify 3 possible bond packages
- -come to consensus on plan elements
- -revisit financial concerns and reassess “needs”
- -consider options and other issues
- -visit campuses
- -develop plan around consensus
- -prepare recommendation and report

Process: Information

- Information:
 - LRFC Plan
 - 5-year education plan and Board's 8 strategic goals
 - Technology plans
 - Financial presentations

Process: Additional Information

- Athletic needs
- Bus needs
- Demographic survey (and update)
- Bob Stein Survey
- SHW

Process: Coming to Consensus:

- Small Group Meetings
- Working through Potential Bond Packages
 - \$300 MM ? / \$400 MM ? / \$500 MM ?
- Consideration of Plan Elements
 - Consensus on plan elements

Process: Further Consensus

- Focus on “Need”
 - What do we have to maintain/upgrade
- Reduced “infrastructure” costs
 - prioritized by time
 - prioritized by need
 - produced a much more manageable number

Process: Other Issues:

- Considered other issues
 - Transformation (Replacing Schools)
 - Buses
 - Technology
 - Athletic maintenance
 - Growth
 - State Mandates (Math/Science HS labs)

Process: Transformation (Replacing Schools)

- Knew from LRFPC report and systems data that some schools were in bad shape
- Had meetings at some of them
 - Visited other schools
- Realization: If we replace buildings, we save maintenance costs
- Began to develop data
 - Compare replacement of some schools and construction cost

Process: Final Meetings

- Confirmed Consensus on
 - Elements of plan
 - Financial scope
 - # Transformation schools
 - Scope of additions / renovations + district wide improvements
 - Scope of infrastructure repairs
 - Community input

Bond Advisory Comm. Recommends a Bond Plan of \$596 MM:

- **Transform** (begin replacing schools **with the greatest facility needs**)
 - 5 elementary schools: \$105,625,581
- **Additions / Renovations + District-Wide Improvements**
 - Various items: \$100,333,496
- **Critical Facility Infrastructure Upgrades (Maintenance and Repair)**
 - Various items: \$368,920,150

Elements Of The Plan –

1. Transformation

1. Transformation

- 5 new elementary schools:
 - Hollibrook
 - Ridgecrest
 - Housman
 - Shadow Oaks
 - Edgewood

Elements: 2. Add'ns / Renovat'ns + District-Wide Upgrades

- 2. Additions / Renovations
+ District-Wide Upgrades:
 - Additions For Growth (3 schools)
 - Technology
 - Campus Athletics (HS/MS only)
 - Safety/Security
 - Buses
 - Science/Math labs (HS only)

Elements 3: Critical Facility Infrastructure Upgrades

3. Critical Facility Infrastructure Upgrades
 - Prioritized facilities upgrades required at every campus
 - “Infrastructure Systems” = roofing, Air conditioning, water and sewer, electrical, etc.
 - Adopted Prioritization system for use across the District (*p. 24-25*)

Transformation (p.6)

- Recommend replacing 5 elementary schools
 - Hollibrook
 - Ridgecrest
 - Housman
 - Shadow Oaks
 - Edgewood
- Cost includes transition costs
- Total = \$105,625,581

Hollibrook illustrates Committee thinking:

- 50 year old school
- Anticipated maintenance over next 5 years:
 - \$9,678,030.
 - Roofing, HVAC, drainage
- cost to build new school:
 - \$19,427,738

Hollibrook Choice:

- Repair (\$9.7 MM) roofing, plumbing, and air conditioning etc. over next 5 years,
 - *Or*
- Spend extra \$10 MM for a new school.
- Committee recommends build a new school (2008, 95% replacement)
 - Fiscally responsible
 - Implement visions / goals

Ridgecrest

- 54 year old school
 - Anticipated maintenance over next 5 years is \$7,875,643
 - Roof, Mechanical systems, electrical systems plumbing systems, wood flooring
 - And has demographic needs.
 - If we didn't recommend replacing it we would tell you that you should consider adding new classrooms there
- Cost to build a new school is \$22,745,646 (2009 - 100% replacement)

Housman, Shadow Oaks, & Edgewood

- Similar story, not as dramatic
- Committee recommendation: Replace 5 elementary schools
 - Hollibrook
 - Ridgecrest
 - Housman
 - Shadow Oaks
 - Edgewood
- Cost estimated at \$102,015,581
 - plus transition costs

Total with Transition Cost:

- Transition costs.
 - build on site: Hollibrook, Ridgecrest, Shadow Oaks (\$80,000)
 - Transition off site: Housman, Edgewood (\$3,530,000)
- Transformation total with transition cost \$105,625,581
 - save \$35,962,460 in maintenance costs
 - Committee thinks that it is time to stop maintaining those schools and build new ones.

Additions/Renovations + District –Wide improvements

- Additions For Growth (3 schools)
- Technology
- Campus Athletics (HS/MS only)
- Safety/Security
- Buses
- Science/Math labs (HS only)

Additions For Growth (*p. 7*)

- 6 schools which may hit 110% capacity in next 10 years
 - Ridgecrest Elem (2005)
 - Frostwood Elem (2007)
 - Memorial Middle (2008)
 - Bunker Hill Elem. (2011)
 - Memorial HS (2013)
 - Stratford HS (2013)

Proposed Additions for Growth

- Ridgecrest Elem. *replace*
- Frostwood Elem. *add 4 classrooms (2008)*
- Memorial MS *add 11 classrooms (2009)*
- Bunker Hill Elem. *add 5 classrooms (2011)*
- Memorial HS *manage for near future*
- Stratford HS *manage for near future*

Overall cost: \$9,171,770

Technology (p. 13)

- Committee benefited from comprehensive review of technology needs.
- Committee supports Technology
- ACTIV classrooms
 - Electronic whiteboard, mobile projector, active voting machines
 - Multimedia carts, teacher laptop

Technology (*cont'd.*)

- Wireless networks
- Redo servers
- Make libraries hubs for technology
- Flexible labs
- Computer replacements
- Host of others

Athletic maintenance/upgrades (p. 14)

1. Athletic facilities have fallen behind those of other districts. We recommend:
2. Resurface HS tracks
3. Resurface HS tennis courts
4. Add 2 tennis courts @ Memorial/Stratford
5. Provide lights for 2 courts at each HS
6. Renovate and enlarge fieldhouses @ Spring Woods and Memorial HS

Athletic maintenance/upgrades:

7. Add competition sub=-varsity football/soccer fields at each HS
8. Practice running tracks at each MS
9. Renovate 23 HS/MS fields (drainage, irrigation, resod)
10. Add 2 tennis courts as SWHS
11. Renovate Baseball / Softball (8 fields at each HS)
12. Add seating to tennis courts

Athletic maintenance/upgrades:

13. Natatorium – replaster, bulkhead, blocks

Athletics summary

- \$28,620,370
 - And not a palace in sight

Safety / Security (p. 16)

- Currently have different standards of safety/security systems in the District
- Committee supports bringing all schools up to district standards:
 - Integrated Fire/Burglar alarm and CCTV monitoring
 - All schools to have cameras
 - Elem: 32 digital cameras
 - MS: 96 digital cameras
 - HS 208-216 digital cameras
- Also some fencing

Buses (*P. 16*)

- Current fleet: 242 buses
 - Purchased 13 through matching grant money in 2007
 - 85 (35.5%) are 15 years old (or older)
(Life expectancy of a bus = 15 years)
- Recommend: replacing buses
 - 73 “regular route” buses
 - 12 “special needs” buses
- Total: \$5,815,000
- Goal: replace buses reaching 15 years old annually

Science / Math Labs

- Improved learning space
- State mandated requirements for Math / Science
- Anticipated cost for this renovation (in High Schools) is \$10,000,000

Infrastructure Upgrades *(p.17 -27)*

- Not exciting but necessary
- Every campus in district has needs to support educational goals, so students can focus on learning rather than comfort
- Will also aid in hiring talented educators

Infrastructure Upgrades - Scope

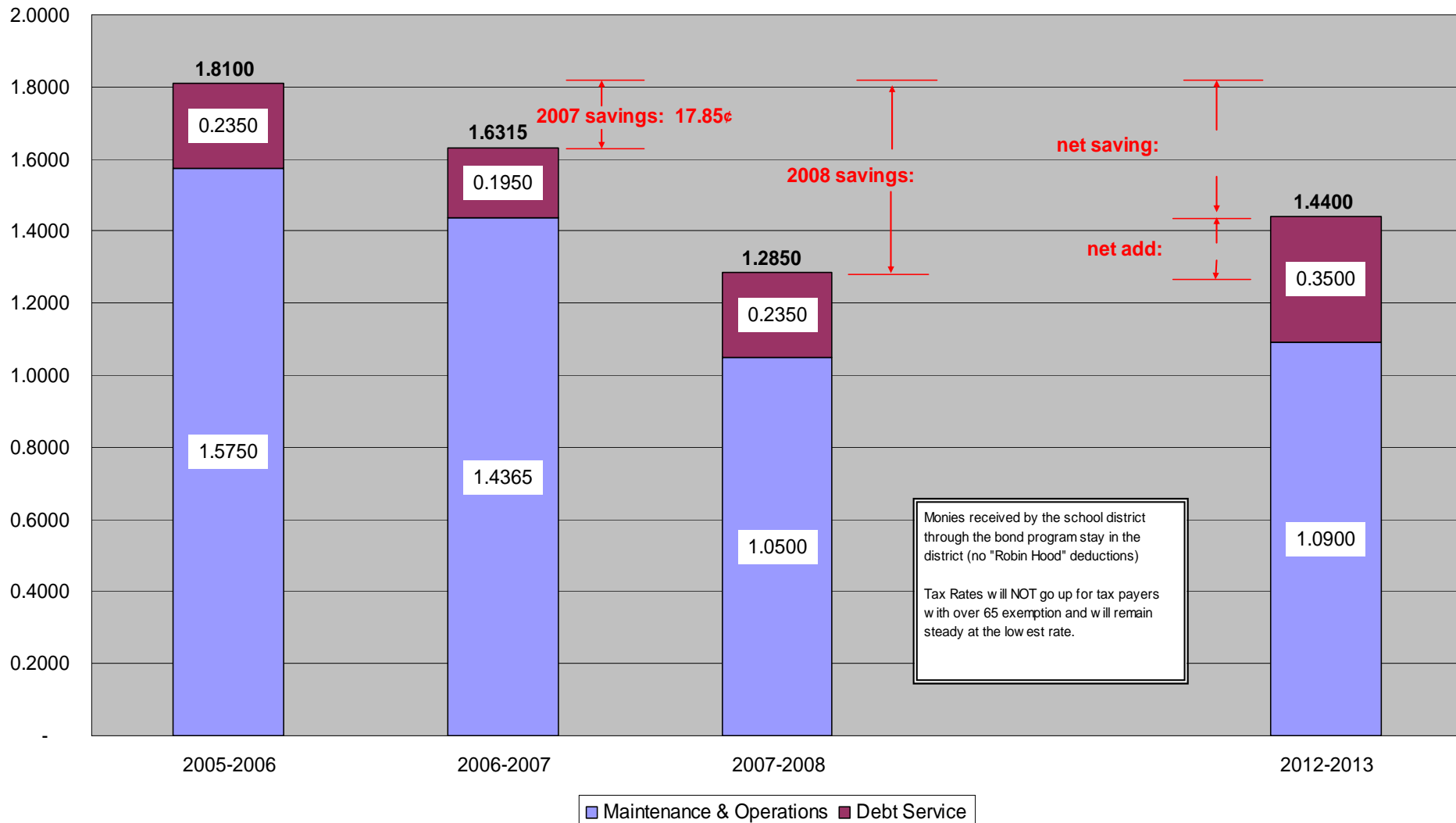
- Every campus in the district is touched
- Prioritized systems (p. 24-25)
- Can't do all
- School –by-school listing (p. 18-21)
 - Chart of all potential upgrades
 - Infrastructure improvements included in our report in red

Financial (p.28)

- \$1 out of every \$19 M&O is captured by Austin, for use elsewhere
- Bond money not subject to recapture. 100% of all bond \$\$\$ stay in the district.
- Long Range Facilities Planning Committee and Bond Advisory Committee support using Bond funds wherever feasible.
- Consensus to use bond funds for maintenance, and have regular maint. plan

Context in School Finance:

SBISD Tax Rate per \$100 Evaluation



Impact on Average House:

- Total increase after all bonds sold:
 - \$0.115 Tax Rate increase / \$100 valuation
- Average home value in SBISD = \$215,298
- Impact on \$200,000 home:
 - \$167 / year

Project Timing (*p. 30-35*)

- Possible schedule
- Assumes projects beginning in 2008
 - Completing in 2012
- Spreading out the work
- Identifying inflation

Caveat - Construction inflation

- Numbers have inflation
- Construction inflation running very high – moderated only because housing is down a little.

School-by-School Summary

(p.44-69)

- Lists each School
 - Infrastructure upgrades
 - Additions / renovations
 - For growth
 - For math/science
 - Safety / security
 - Athletics
 - Technology

Issues left on the table . . .

- Consolidation . . .
- School Boundaries . . .
- Sell properties . . .
- Facility infrastructure upgrades less critical 2008-2102 . . .
- Facility infrastructure upgrades desirable and required 2013 and beyond . . .

Additional Recommendations

- Bond Oversight Committee

Conclusion

- Started with needs / requests of almost \$1 Billion
- Worked hard to reduce
- \$596 MM plan based on need
- Spends \$\$ across the district to support the educational goals of the Board and the District

Building / Maintaining Schools for our Future



This proposal is not about fancy football stadiums or grand buildings named after Superintendents--it's about providing safe, clean and competitive schools for ALL of our children.